



香港交易所

31/5/2015

3/6/2015

I.

1.

(1)	<u>750</u>				
))	
		1,200,000,000	US\$0.01	US\$12,000,000	

2.

	_____	_____	_____	_____
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		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

3.

	_____	_____	_____	_____
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		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)	_____	_____
	<u>696,219,996</u>		_____	_____
	<u>130,000</u>		_____	_____
	<u>696,349,996</u>		_____	_____

III.

(/ /) _____

2009 7

23

3.58/

11,424,000

(130,000)

130,000

11,294,000

(1)

2. 2010 5

27

2.78/

(/ /)

() _____

(1) _____

()
(/ /) _____ (/ /)

2. _____

(/ /)
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(1) _____

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(/ /) _____ (/ /)

3. _____

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(1) _____

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4. _____

(/ /)
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(1) _____

()
(/ /) _____ (/ /)

B. ()
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1.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

2.

() _____

(1) _____

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(/ /) _____ (/ /) _____

3.

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(1) _____

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4.

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(1) _____

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(/ /) _____ (/ /) _____

C. () _____
() _____
() _____

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<p>(/ /)()</p>	
<p>1. _____ _____ _____ _____ (/ /) _____ (I)</p>	
<p>2. _____ _____ _____ _____ (/ /) _____ (I)</p>	
<p>3. _____ _____ _____ _____ (/ /) _____ (I)</p>	
<p>_____ D. () _____ () _____ ()</p>	

1.	予		_____ (/ /)	(I) _____ (/ /) (/ /)	_____
2.			_____ (/ /)	(I) _____ (/ /) (/ /)	_____
3.	HK\$		_____ (/ /)	(I) _____ 0 0 (/ /)	_____
4.			(/ /)	(I) _____ (/ /) (/ /)	_____

5. $(I) \text{ —————}$
 $(/ /) \quad (/ /)$
 $(/ /)$

6. (I)
 $(/ /) \quad 0$
 $(/ /) \quad 0 \quad 0$

7. $(I) \text{ —————}$
 $(/ /) \quad (/ /)$
 $(/ /)$

8. $(I) \text{ —————}$
 $(/ /) \quad (/ /)$
 $(/ /)$

9. $(I) \text{ —————}$
 $(/ /) \quad (/ /)$
 $(/ /)$

()

— _____
_____ 日 _____
(日 _____)

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1. ()
 - 2.